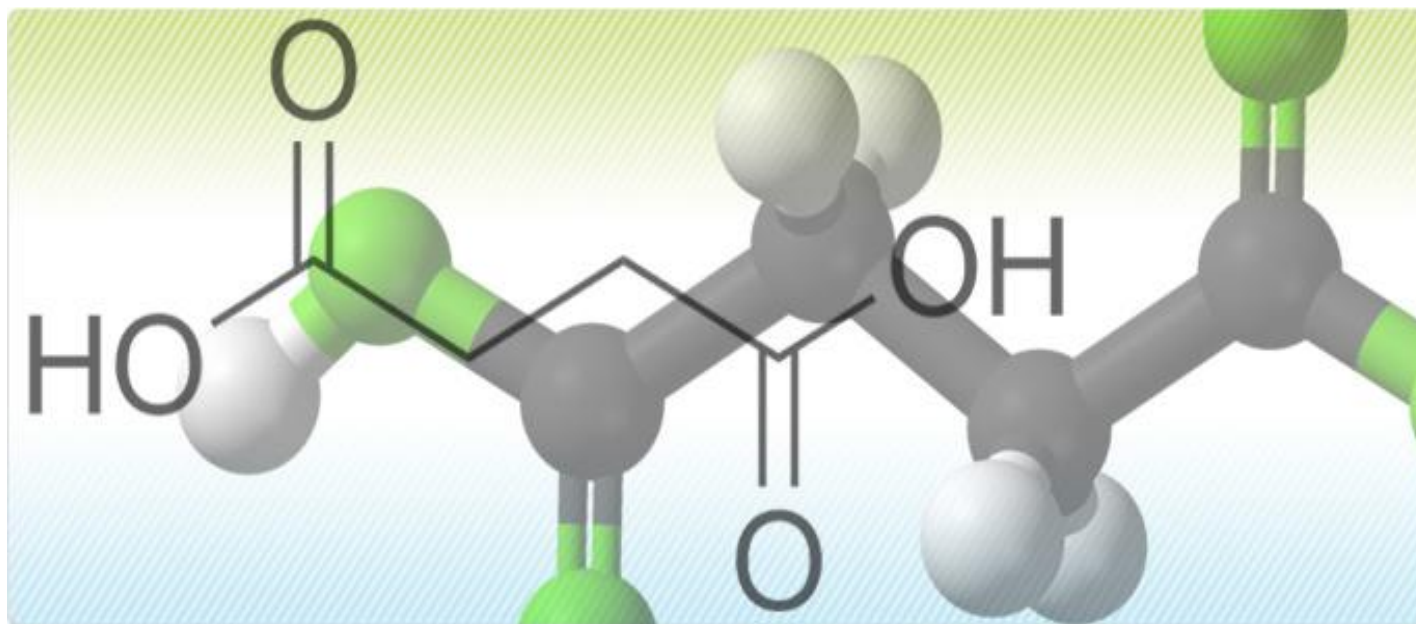


Global Succinic Acid Market: Trends and Opportunities (2013-18)

February 2014



Global Succinic Acid Market

Scope of the Report

The report titled "Global Succinic Acid Market: Trends & Opportunities (2013-18)" provides an insight into the market dynamics and various trends and opportunities associated with the global succinic acid market. The report gives a detailed analysis of the various uses and end market application of succinic acid across the world. It further captures the global market size and growth of the market in terms of revenue. In addition, the report also cover the global market share based on major players, region and end market applications. Further, it discusses the regional markets of North America, United States and Europe.

The report concludes with a brief discussion of major factors driving the global succinic acid market and profiling of major players like BASF, BioAmber, DSM, Myriant and Kawasaki Kasei Chemicals.

Geographical Coverage

- Global
- North America
- Europe
- Asia-Pacific

Company Coverage

- BASF
- Myriant
- BioAmber
- DSM
- Kawasaki Kasei Chemicals

Executive Summary

Succinic Acid also known as spirit of amber was widely used in Europe as an antibiotic to relieve pain. Today, the chemical has huge end market applications ranging from pharmaceuticals, resins and coatings, food and beverage to polyurethanes, personal care, deicing solutions and fine chemicals.

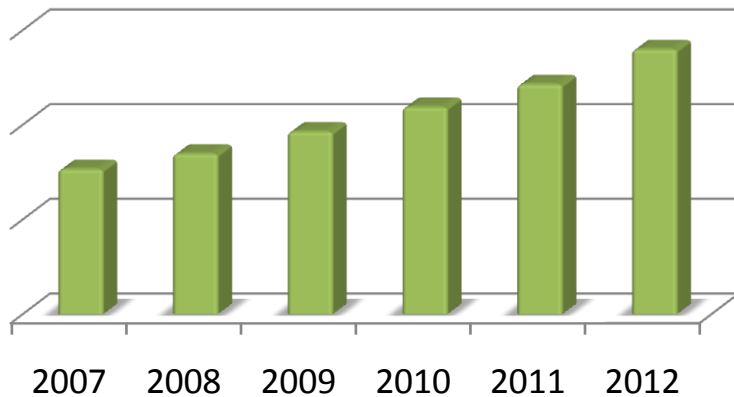
Succinic acid is anticipated to be one of the future platforms that can be derived from renewable resources. The improvement in biotechnological succinic acid production provides a pool of opportunities and future growth in the market. Succinic acid has a market potential of over US\$ 10 billion in applications that covers biodegradable plastics, polyurethanes and butanediol. However, the current market is restricted to niche applications as petrochemical process is inefficient and costly.

The market of succinic acid has started to witness the growing commercialization of bio-based succinic acid. Though the current market share of bio-succinic acid is very negligible, it is soon expected to become the largest growth driver due to its various advantages over the traditionally produced succinic acid.

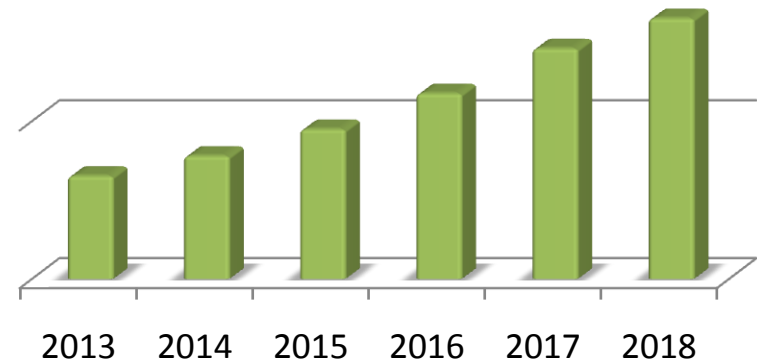
Global Succinic Acid Market: An Overview

Succinic acid also known as amber acid is a chemical bulk with huge global production rate. The organic acid has huge end market applications varying from plasticizers, polyurethanes, personal care, raising coating to food additives, lubricants and deicing solutions and fine chemicals. In food and beverage industry, it serves the purpose of acid regulator while act as a precursor to some specialized polysters.

Global Succinic Acid Market Size, By Value, 2007-12 (US\$ Million)



Global Succinic Acid Market Size Forecast, 2013-18 (US\$ Million)

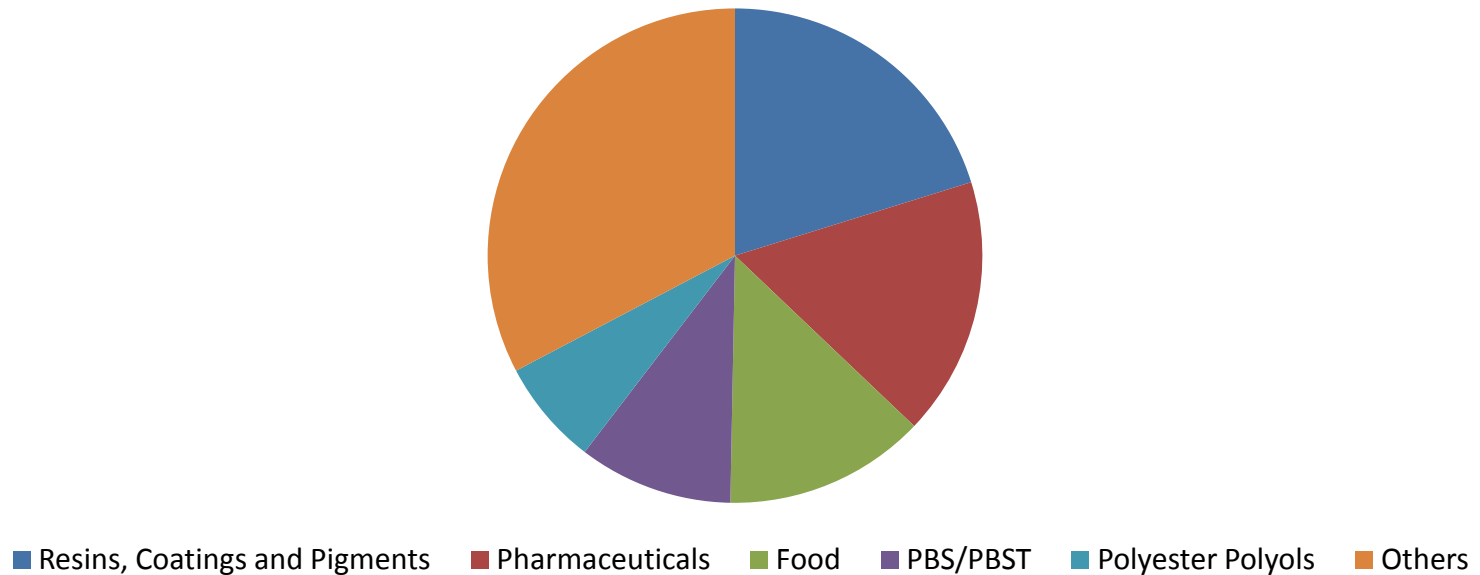


- The Global Succinic Acid market grew at CAGR of% during 2007-2012.
- The Global Succinic Acid market is forecasted to grow at a CAGR of% during 2013-18, generating revenue of US\$..... million in 2018.

Global Succinic Acid Market

Succinic acid is a platform chemical and has a broad range of application ranging from high value niche application such as personal care products and food and additives to large volume based applications such as polyurethane, resins and coatings. The market volume of the compound was around 40,000 MT.

Global Succinic Acid Market Share, By End market Application, 2012



Resins, coating and Pigment is the leading end market application of succinic acid with market share of% in 2012.

Growth Drivers of Succinic Acid Market

Demand for Products with low Carbon Content

-
-
-

Population Growth

-
-
-
-

Depletion of Finite Resources

-
-
-
-

Government Initiatives

-
-
-
-