

Global Aesthetic Market: With Focus on Aesthetic Injectables Market (2016-2020)

December 2016



Global Aesthetic Market Report

Scope of the Report

The report titled "Global Aesthetic Market: With Focus on Aesthetic Injectables (2016-2020)" provides an in-depth analysis of the global aesthetic market with detailed analysis of market size, in terms of value along with the market for each of the segments, namely, aesthetic injectables; energy-based devices; body shaping, skin tightening & liposuction; physical-dispensed topical products and breast implants. Also, the market analysis of aesthetic injectables market segment includes the market sizing of the sub-segments, namely, neurotoxins and dermal fillers.

The report provides detailed regional analysis of the North America, Europe, Latin America and Asia-Pacific for the aesthetic market. Regional analysis includes market sizing by value for each region, historical and forecast. The report also includes the country analysis of Japan and China, as they are the two leading countries in the Asia-Pacific region.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the global aesthetic market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. The competition in the global aesthetic market is stiff and dominated by the big players like Allergan. Further, key players of the aesthetic market Valeant Pharmaceuticals and Zeltiq Aesthetics are also profiled with their financial information and respective business strategies.

Regional Coverage

- North America
- Europe
- Latin America
- Asia-Pacific
- Japan
- China

Company Coverage

- Allergan, PLC
- Valeant Pharmaceuticals International, Inc.
- Zeltiq Aesthetics, Inc.

Global Aesthetic Market Report

Executive Summary

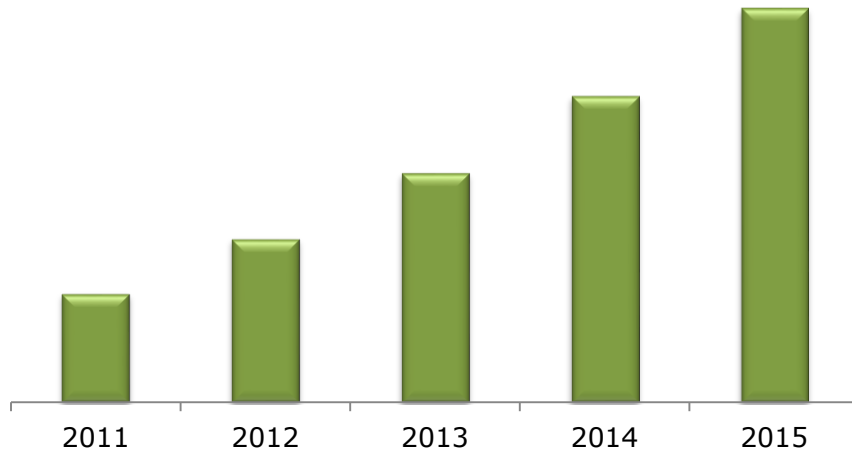
The global aesthetic market increased at a significant CAGR during the span of 5 years, i.e., 2011-2015 and projections are made that the market would rise in the next five years, i.e., 2016-2020 tremendously. The market is spread across the globe with the North America dominating the market with more than 50% market share.

The aesthetic market can be segmented on the basis of the products into, aesthetic injectables; energy-based devices; body shaping, skin tightening & liposuction; physical-dispensed topical products and breast implants. Aesthetic injectables is the largest market segment, which can be sub-categorized into neurotoxins and dermal fillers. Also, the market can be classified on the basis of applications into, skin & hair treatment, body contouring and body enhancement & augmentation. As per this classification, market is largely led by the skin & hair treatment application type of the market.

The major growth drivers for the global aesthetic market are: rise in the aging population, female labor force & personal disposable income along with increasing social awareness among individuals and multiple applications. Despite the market is governed by various growth drivers, there are certain challenges faced by the market such as: regulatory environment, competitive pressure, mergers & acquisitions and existence of over the counter products. Some of the recent and major trends in the market include, shift in consumer preferences, transition of targeted market, technological developments and male aesthetic market.

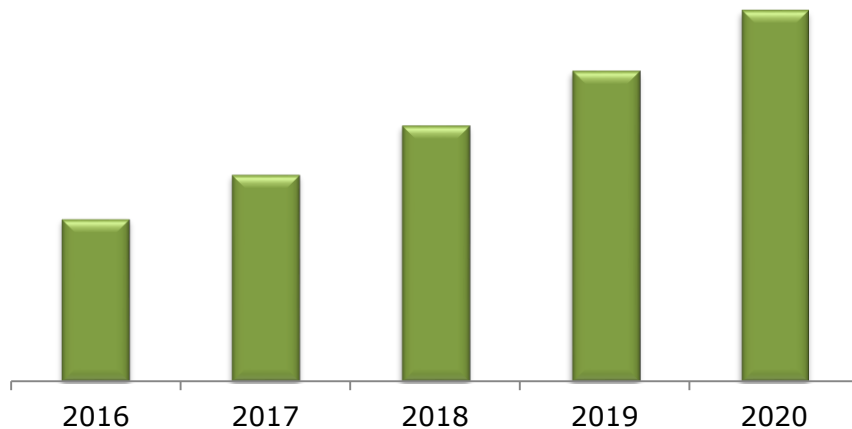
Global Aesthetic Market Overview

Global Aesthetic Market by Value;
2011-2015



The global aesthetic market in 2015 was valued at US\$... billion, up by ...% as compared to 2014. This market is forecasted to reach US\$.....billion in 2020, at a CAGR of%.The increase in the aesthetic market is expected due to the growing adoption of non-invasive aesthetic procedures and There are six segments in the global aesthetic market, that are aesthetic injectables, energy-based devices, body shaping, skin tightening & liposuction, physical-dispensed topical products and breast implants. The largest segments is with ...% of share in the global market in 2015.

Global Aesthetic Market by Value;
2016E-2020E

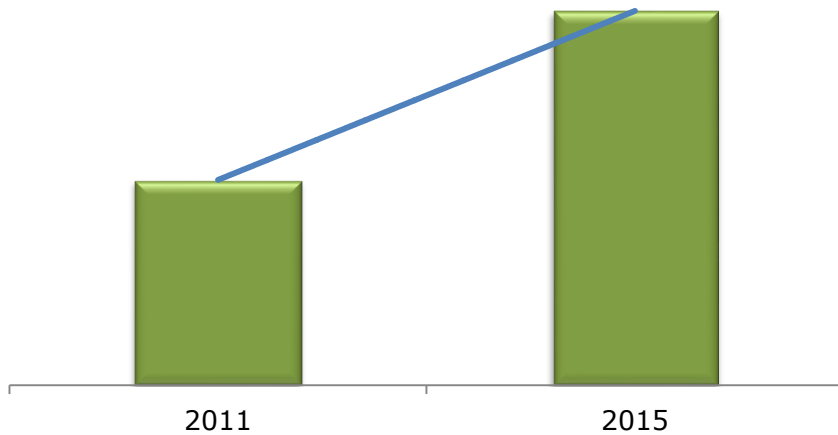


Global Aesthetic Market by Segments; 2015

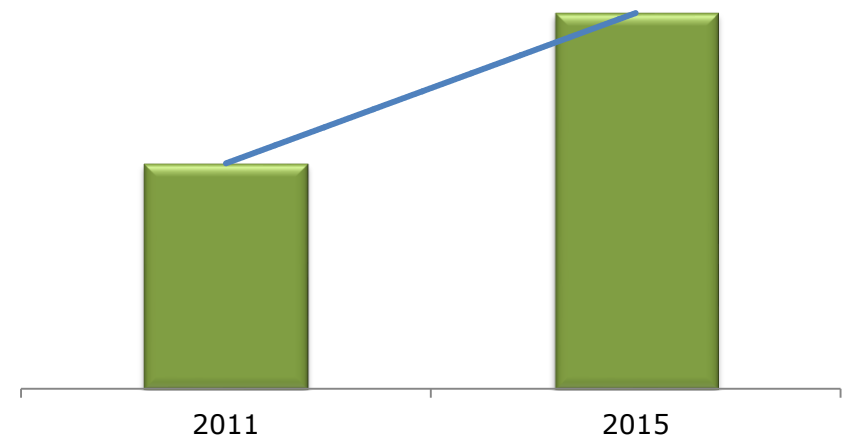


Global Aesthetic Market Segments Overview

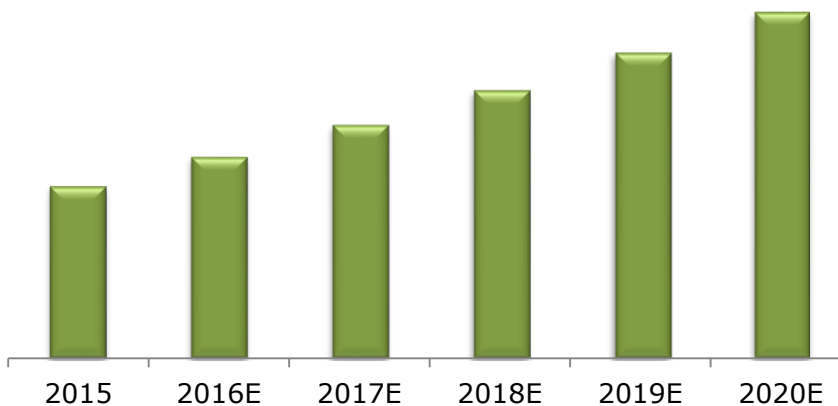
Global Aesthetic Injectables Market; 2011-2015



Global Energy-Based Devices Market; 2011-2015



Global Physical-Dispensed Topical Products Market by Value; 2015-2020E



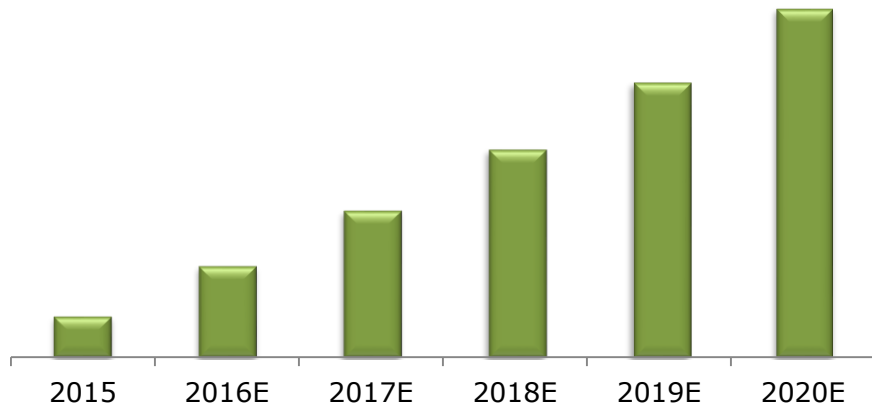
The global aesthetic injectables market increased to US\$... billion in 2015 from US\$... billion in 2011 and is anticipated to reach US\$... billion in 2020, at a CAGR of% during 2016-2020.

In 2015, the global market for energy-based aesthetic devices was valued at US\$... billion. The market is anticipated to reach US\$... billion in 2020, at a CAGR of ...% during the aforementioned period.

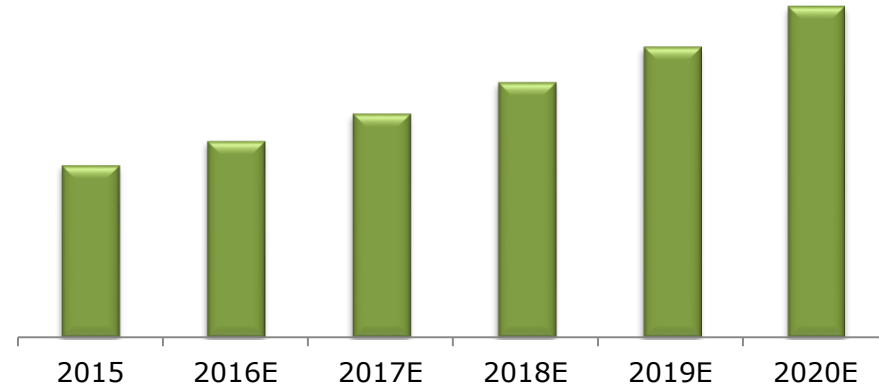
The global sales of the PD topical products was valued at US\$... billion in 2015. The market is estimated to grow at a CAGR of ...% during the forecast period and reach US\$... billion.

Regional Analysis: Market Overview

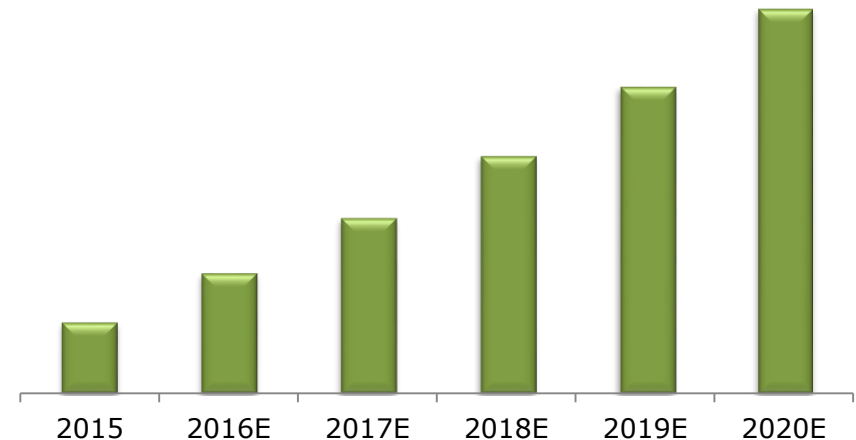
North America Aesthetic Market by Value; 2015-2020E



Europe Aesthetic Market by Value; 2015-2020E



Asia-Pacific Aesthetic Market by Value; 2015-2020E



The aesthetic market in North America was valued at US\$... billion in 2015 and is estimated to reach US\$... billion in 2020, increasing at a CAGR of ...% during 2016-2020. The reason for the expected growth is the fact that North America is at the forefront of aesthetic innovation.

Europe's US\$... billion aesthetic market is projected to grow at a CAGR of% during the forecast period to reach US\$... billion by 2020.

The aesthetic market in Asia-Pacific accounted ...% share, which was valued at US\$... billion in 2015. The highest growth countries within the region are Japan, China, South Korea, India, Taiwan, and Australia.