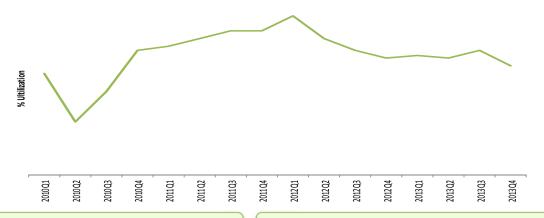
Global LNG Fleet Market

Industry Insights

- **1.** At the end of 2014, the global LNG fleet was composed of ...carriers market.
- **2.** The LNG orderbook currently stands at 40% with the 140,000+ cubm orderbook at 55% of existing fleet.
- **3.** GTT dominates the global LNG fleet market with ..% market share. Moss is second most top players in the LNG fleet market with%.



Global LNG Fleet Market



LNGC Market Analysis

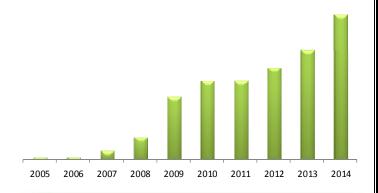
By Type By Volume





FSRU Market Analysis





- **1.** The containment system for a conventional LNG carrier is either Moss-type or Membrane-type, with a capacity ranging from 125,000 cm to 180,000 cm.
- **2.** At the end of 2014, the average age of the global LNG fleet stood at approximately 11 years.
- **3.** Japanese shipping concerns have equity stakes in a growing number of vessels, though they do not always exercise direct commercial control in their marketing.
- 1. The FSRU market has grown from being non-existent in 2004 to having a total of ...operational units with a combined regasification capacity of ~....mtpa in 2014, increased frommtpa in 2013, reporting an increase ofmtpa or%
- 2. Global FSRU market is growing at growth rate of 5.83% and is forecasted to reach the 59 mtpa in 2015 and 74 mtpa by the end of 2019.

Global LNG Fleet Market

Competitive Landscape

- **1.** Global fleet market by orderbook is dominated by the Hudong Zhonghua and Samsung with highest market share of....% and% respectively.
- 2. MOL is the market leader in the LNG fleet market, it has one of the world's largest fleets of LNG carriers, plays a leading role in a wide range of liquefied natural gas (LNG), projects worldwide



Scope of the Report

The report titled "Global LNG Fleet Market: Trends & Opportunities (2015-2019)" analyzes the potential opportunities and significant trends in the global LNG fleet industry. The report provides market size and forecast of global LNG fleet market both in terms of capacity and no of units. The report provides detailed analysis of the LNG fleet market by types such as LNG carriers, FSRU, FLNG and LNG Fueled fleet. LNGC detailed market analysis by type, new build orders, by orderbook, by capacity and vessel size is also provided in the report. The report provides detailed market analysis of the FSRU and FLNG. The FSRU market has grown from being non-existent in 2004 to having a total of 20 operational units. The FLNG market has been on the cusp of becoming reality for almost a decade with the early plans for FLNG targeting stranded gas fields which were too small for land-based LNG plants.

The report also provides global market share analysis of the LNG fleet market by key players and by orderbook. LNG fleet market is driven by the increasing global LNG trade, liquefaction and shipping capacity and strong commercial vessel demand. Basic challenges faced by LNG market are technical expertise, long term investment and capital intensive nature of the market. Rising regasification market, floating regasification and growth of small scale LNG are the key market trends in the global LNG fleet market. Leading companies operating in the global LNG fleet market, namely GTT (Gaztransport & Technigaz), Hoegh LNG Holdings, and Teekay LNG Partners, have been profiled with their respective business strategies.



Daedal Research is a research and consulting firm specialized in providing research reports and customized business research and analysis. The research firm offers a blend of the best strategic consulting and market research solutions, which promise data rich, cost effective, and highly insightful analysis to help its clients with perfect answers to their important business queries.

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