

The US Hip Reconstruction Market: Size, Trends & Forecasts (2019-2023)

February 2019



The US Hip Reconstruction Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Dynamics

Competitive Landscape

Company Profiling

The US Hip Reconstruction Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Hip Reconstruction Market: Size, Trends & Forecasts (2019-2023)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2019-2023
Competition in the Market	Dominated
Key Players	Zimmer Biomet Holdings, Inc., Johnson & Johnson, Stryker Corporation and Smith & Nephew Plc

The US Hip Reconstruction Market

Executive Summary

Orthopedic surgeries are mainly performed to preserve or restore the musculoskeletal disorders. Some of the commonly performed orthopedic surgeries include: foot and ankle surgery, hand surgery, hip reconstruction, knee replacement, pediatric orthopedics, spine disorders, sports medicine and trauma surgery.

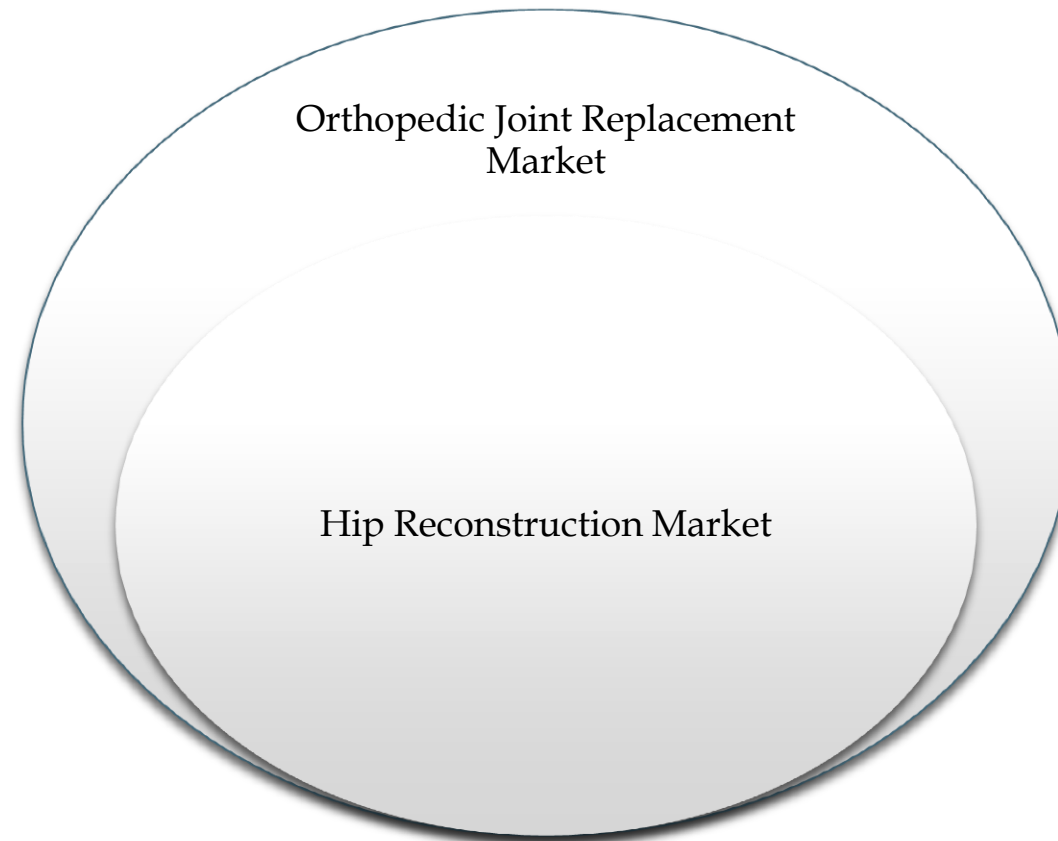
Hip reconstruction is one of the most commonly performed orthopedic surgery. Hip reconstruction, also referred to as hip replacement or hip arthroplasty, is a surgical procedure, which involves the total or the partial replacement of the hip. In the hip reconstruction surgery, the damaged bone of the hip joint is removed or replaced with a prosthesis which may be composed of various materials including ceramic, plastic, metals, etc. There are several conditions that lead people to undergo hip reconstruction surgery, like, fractured neck of the femur, especially in older people, osteoarthritis, rheumatoid arthritis, osteoporosis, metastatic tumors of the hip joint, severe fractures and dislocations, etc. The hip reconstruction surgery gives relief from the pain and discomfort, yet, involves various complications like, infection, change in leg length, loosening, hip stiffness, etc.

The hip reconstruction market can be segmented on the basis of type. There are four major types of hip reconstruction procedures: Primary Total Hip Reconstruction, Partial Hip Reconstruction, Hip Resurfacing and Revision Hip Reconstruction. Primary Total Hip Reconstruction is further segmented into three types: Cemented Hip Reconstruction, Cementless Hip Reconstruction and Hybrid Hip Reconstruction.

The US hip reconstruction market has increased at a significant CAGR over the years and projections are made that the market would rise in the next four years i.e. 2019-2023 tremendously. The hip reconstruction market is expected to increase due to aging population, growing prevalence of arthritis, increasing obesity, growth in chronic diseases, escalating healthcare expenditure, etc. Yet the market faces some challenges such as high cost involved, regulatory risk, etc.

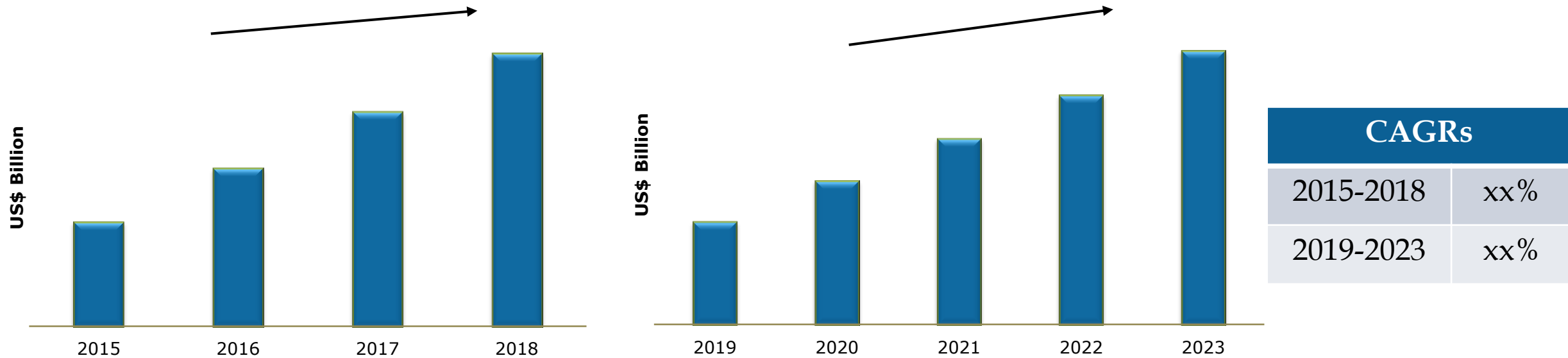
The US Hip Reconstruction Market

Market Overview



Hip Reconstruction Market: Global Analysis

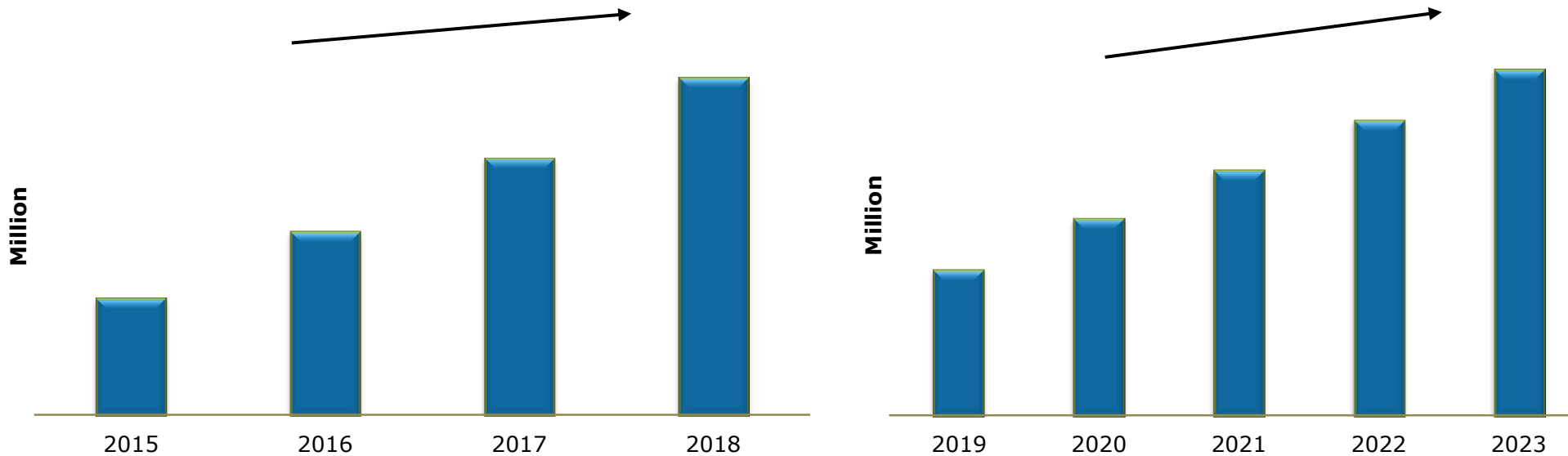
Global Hip Reconstruction Market by Value



The global hip reconstruction market, valued at US\$... billion in 2018, increased as compared to US\$... billion in 2017 at a CAGR of% from 2015 to 2018. The global hip reconstruction market is anticipated to reach up to US\$... billion by 2023 from US\$... billion in 2019..

Hip Reconstruction Market: Global Analysis

Global Hip Reconstruction Market by Procedure Volume

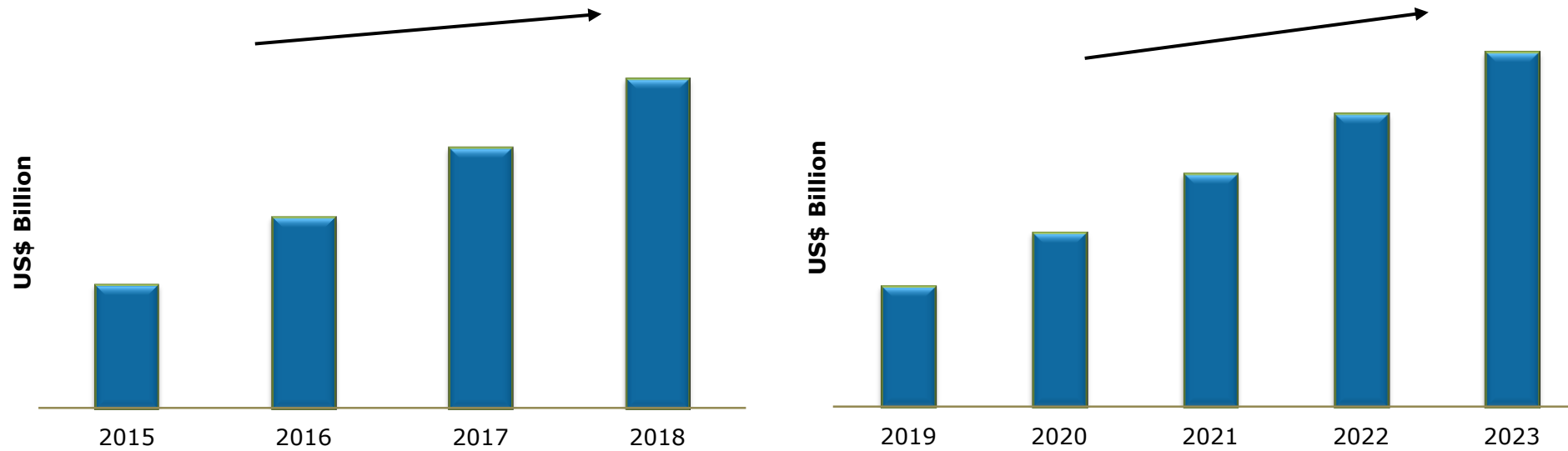


CAGR _s	
2015-2018	xx%
2019-2023	xx%

The global hip reconstruction market procedure volume, was at... million in 2018, increased as compared to ... million in 2017 at a CAGR of% from 2015 to 2018. The global hip reconstruction market procedure volume is anticipated to reach up to ... million by 2023 from ... million in 2019..

Hip Reconstruction Market: The US Analysis

The US Hip Reconstruction Market by Value

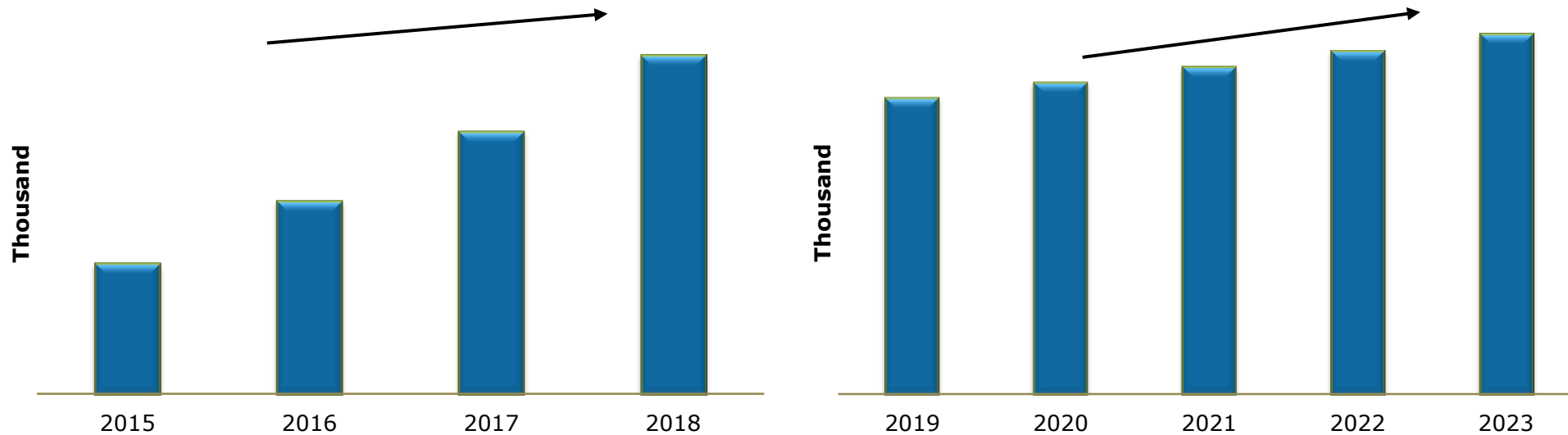


CAGRs	
2015-2018	xx%
2019-2023	xx%

The US hip reconstruction market, valued at US\$... billion in 2018, increased as compared to US\$... billion in 2017 at a CAGR of% from 2015 to 2018. The US hip reconstruction market is anticipated to reach up to US\$... billion by 2023 from US\$... billion in 2019..

Hip Reconstruction Market: The US Analysis

The US Hip Reconstruction Market by Procedure Volume

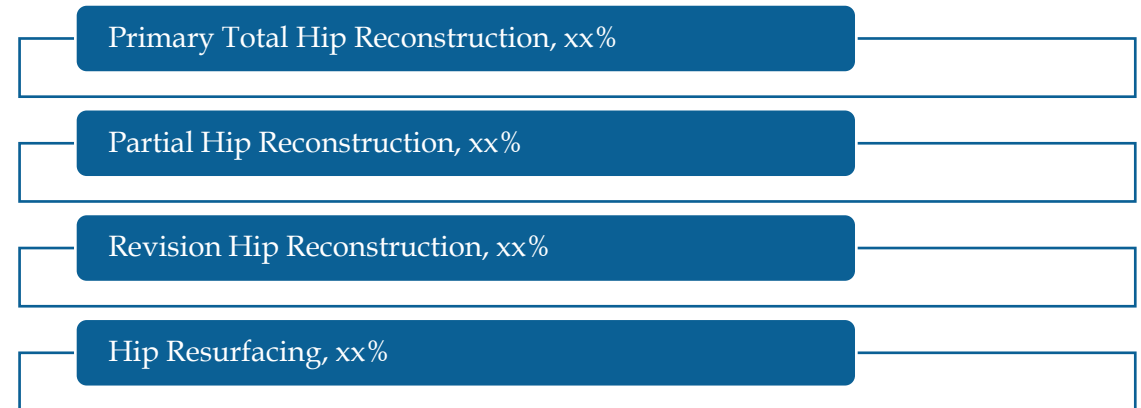
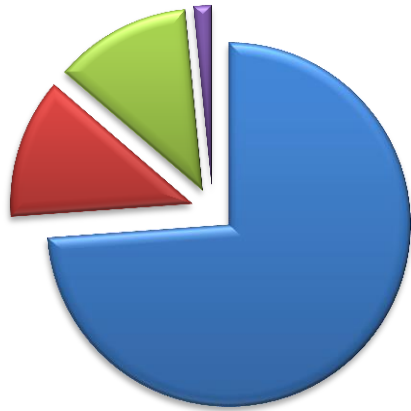


CAGRs	
2015-2018	xx%
2019-2023	xx%

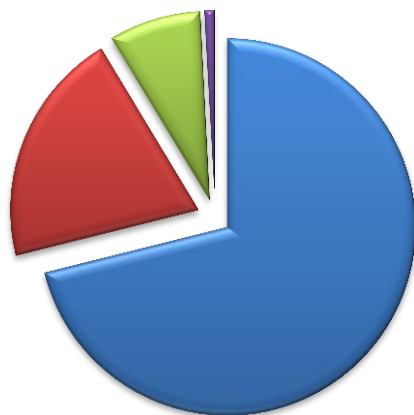
The US hip reconstruction market procedure volume, was at ... thousand in 2018, increased as compared to ... thousand in 2017 at a CAGR of% from 2015 to 2018. The US hip reconstruction market procedure volume is anticipated to reach up to ... thousand by 2023 from ... thousand in 2019..

Hip Reconstruction Market: The US Analysis

The US Hip Reconstruction Market Value by Type; 2018



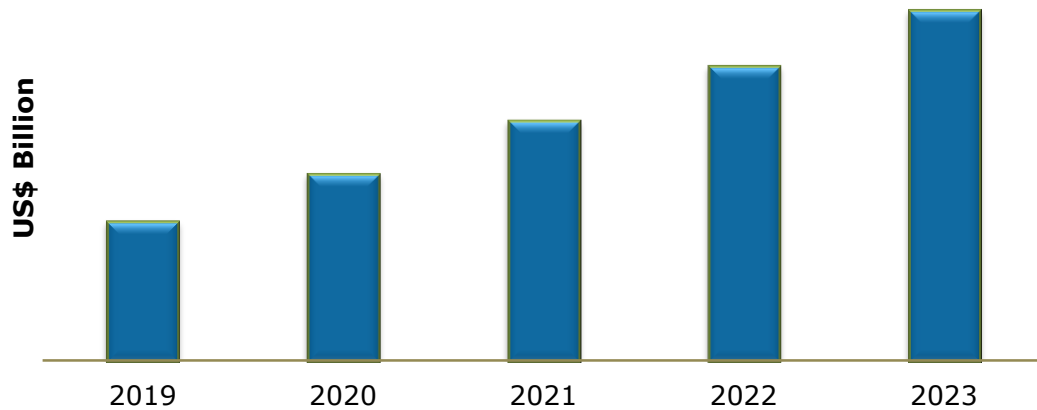
The US Hip Reconstruction Procedure Volume by Type; 2018



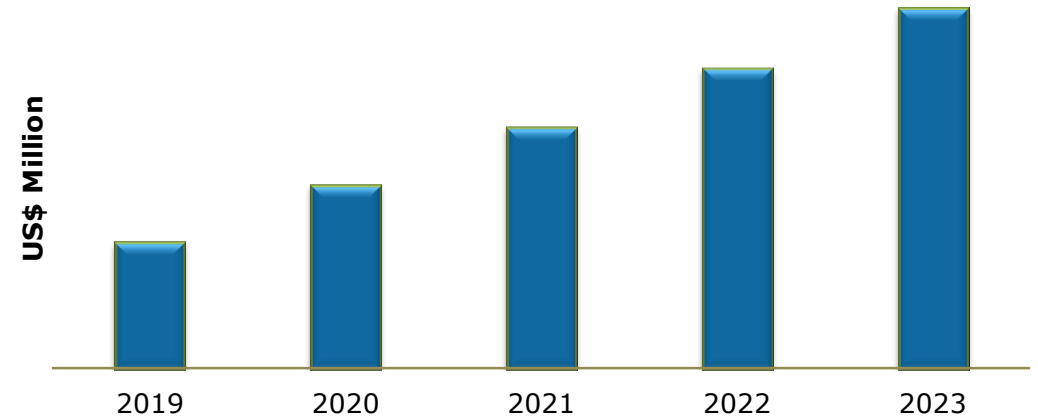
Types	Share
Primary Total Hip Reconstruction	xx%
Partial Hip Reconstruction	xx%
Revision Hip Reconstruction	xx%
Hip Resurfacing	xx%

The US Hip Reconstruction Market: Type Analysis

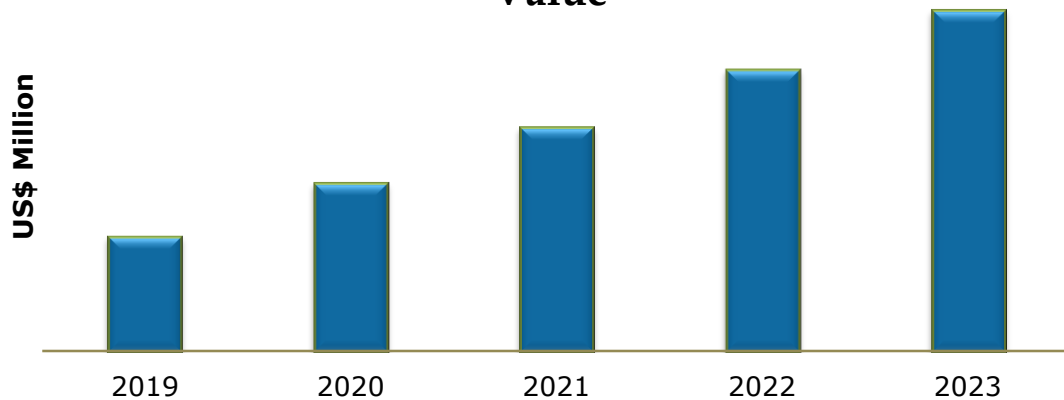
The US Primary Total Hip Reconstruction Market by Value



The US Partial Hip Reconstruction Market by Value



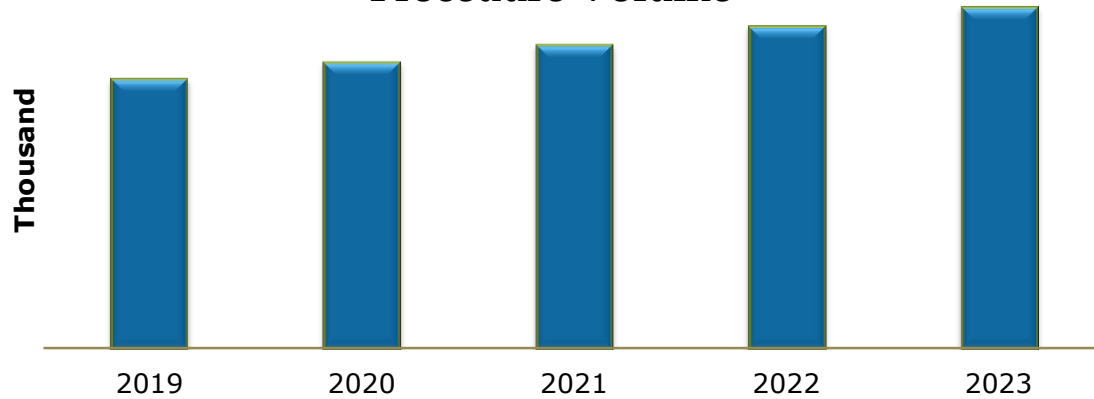
The US Revision Hip Reconstruction Market by Value



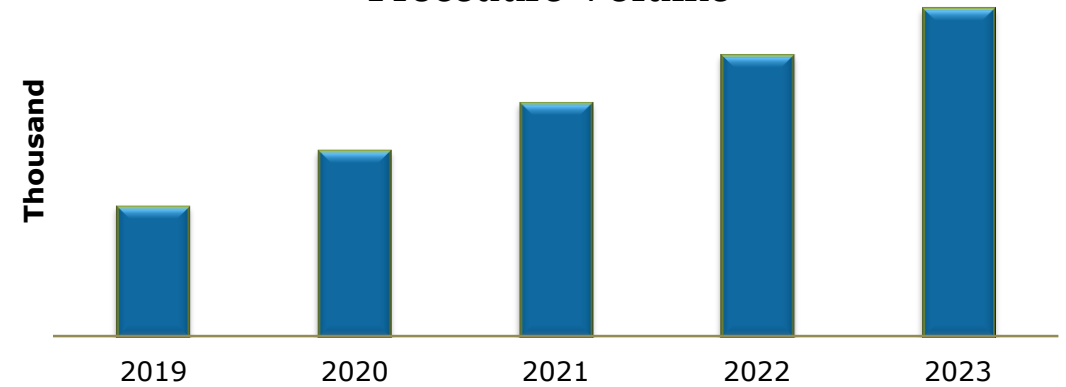
Types	CAGR
	2019-2023
Primary Total Hip Reconstruction	xx%
Partial Hip Reconstruction	xx%
Revision Hip Reconstruction	xx%
Hip Resurfacing	xx%

The US Hip Reconstruction Market: Type Analysis

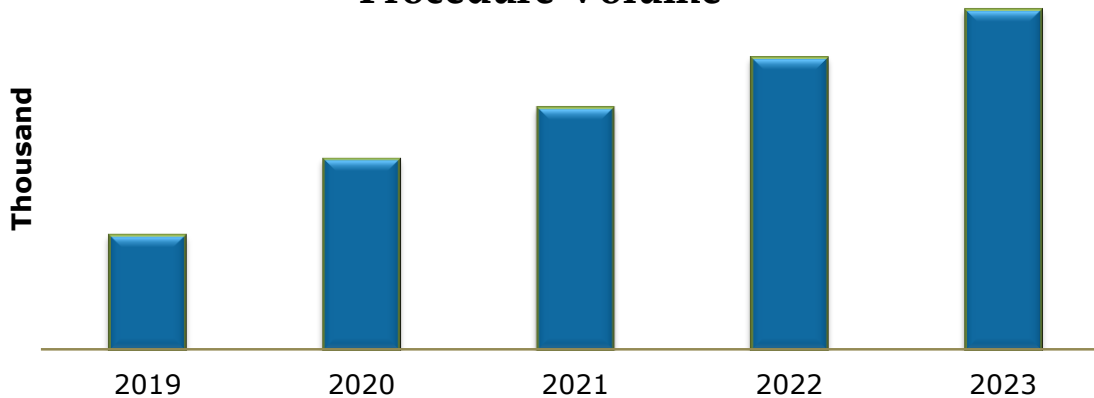
The US Primary Total Hip Reconstruction Market by Procedure Volume



The US Partial Hip Reconstruction Market by Procedure Volume



The US Revision Hip Reconstruction Market by Procedure Volume



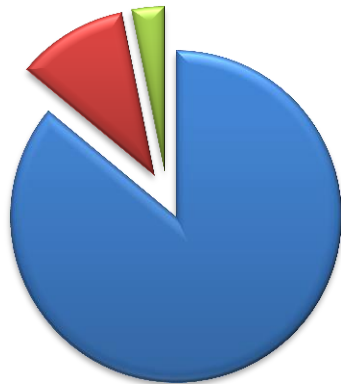
Types	CAGR
	2019-2023
Primary Total Hip Reconstruction	xx%
Partial Hip Reconstruction	xx%
Revision Hip Reconstruction	xx%
Hip Resurfacing	xx%

Primary Total Hip Reconstruction Market: The US Analysis

The US Primary Total Hip Reconstruction Market by Type; 2018

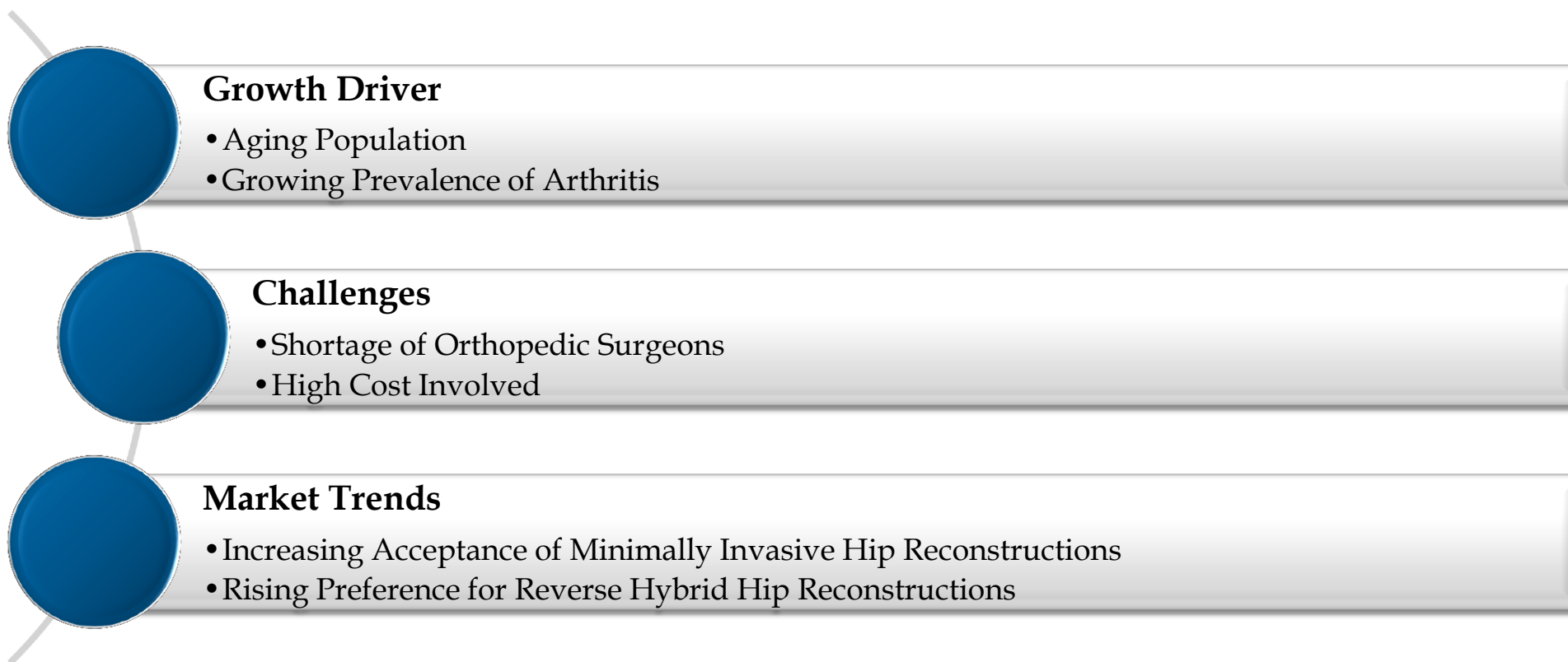


The US Primary Total Hip Reconstruction Procedure Volume by Type; 2018



Types	Share	Value CAGR (2019-2023)	Volume CAGR (2019-2023)
Cementless	xx%	xx%	xx%
Hybrid	xx%	xx%	xx%
Cemented	xx%	xx%	xx%

Hip Reconstruction Market: Dynamics



Hip Reconstruction Market: Competitive Landscape

Players Profiled

- Zimmer Biomet Holdings, Inc.



- Johnson & Johnson



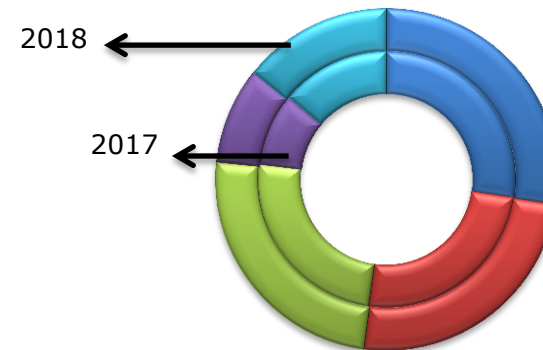
- Stryker Corporation



- Smith & Nephew Plc



The US Hip Reconstruction Players by Market Share;
2017-2018



Note: The graphs on this slide are only for sample representation.