

Global Vegetable Seeds Market: Trends and Opportunities (2014-2019)

August 2014



Global Vegetable Seeds Market

Scope of the Report

The Report entitled "Global Vegetable Seeds Market Analysis" provides an insight into overall vegetable seeds sector over the years with a special focus on major categories- solanaceae, cucurbitaceae and root & bulb etc. The report includes detailed information on market size, geographical segmentation and import & export trends in vegetable seeds sector. It also discusses key growth drivers, challenges and trends of the market. Further, companies like Vilmorin & Cie, Monsanto and Syngenta AG are profiled in the report.

Countries Coverage

- ⊕ The US
- ⊕ China
- ⊕ Japan
- ⊕ India

Company Coverage

- ⊕ Vilmorin & Cie SA
- ⊕ Monsanto Company
- ⊕ Syngenta AG

Executive Summary

Agricultural production is an indispensable factor for the survival of human race and seed is a vital input for agriculture. Vegetable seeds are the fastest growing category within the overall seeds market. Vegetable play a major role in providing an affordable balanced diet. Globally, vegetable seeds market has grown consistently over the past 5 years on account of rising worldwide population, expanding middle class, and shifting eating habits with growing consumption of green vegetables in the diet.

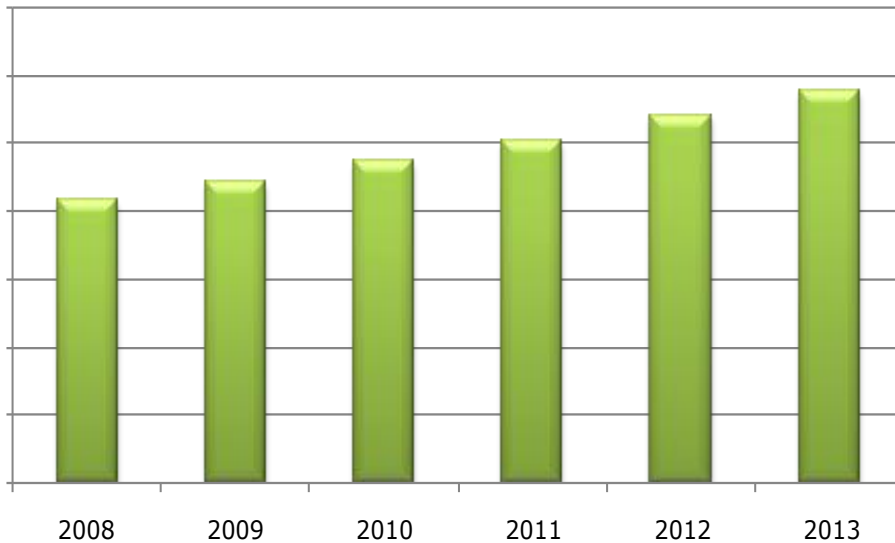
Hybrid seeds are the most critical and cost effective input for increasing the vegetable production through improving per acre productivity. Hybrid vegetable seed industry has made great strides in improving vegetable production and has a major role to play going forward. High quality seed with both input traits like higher yields, abiotic and biotic stress resistance, wide adaptability and output traits like shelf life, better colour, flavor, flesh quality will be in high demand. Accurate and quick methods in breeding like biotech intervention will further make the companies more competitive.

Asia is the largest market for vegetable seeds followed by Europe, North America, South America and Africa. The vegetables market is divided into 6 main crop groupings and 17 major crops. Solanaceae is the largest group that consists of tomato, pepper and eggplant. The leading companies in the sector include Vilmorin & Cie, Monsanto, Syngenta AG and Bayer Crop Science among others.

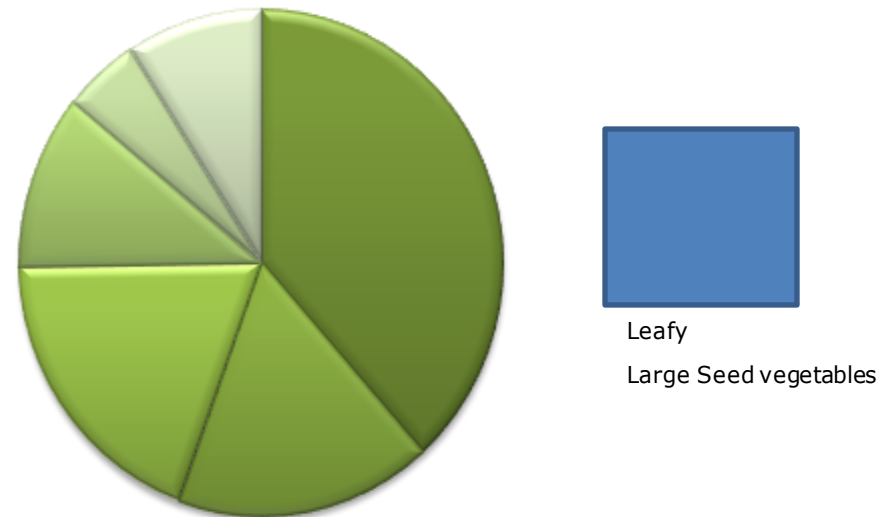
Global Vegetable Seeds Market: Overview

Vegetable seeds are the fastest growing category within the overall seeds market. The global vegetable seeds market grew at a CAGR of% over the years 2008 to 2013 to reach US\$....billion in 2013. The global vegetable seeds market is projected to record a CAGR of approximately% for the period of 2014 to 2019.

Global Vegetable Seeds Market Size in US\$ Billion, 2008-2013



Share of Global Vegetable Seeds Market by Crop Group in %, 2013

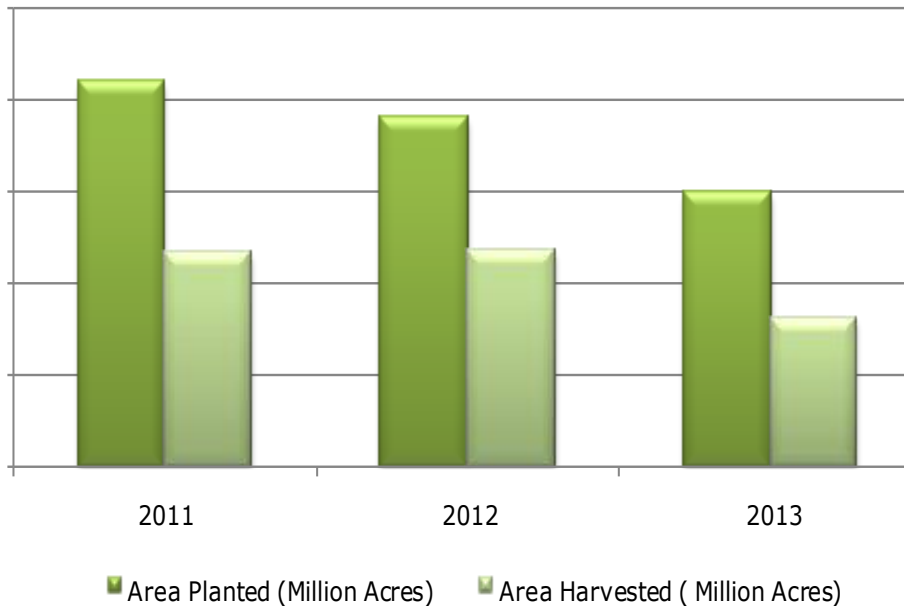


- Asia and Europe together account for almost% of global vegetable seeds market. The vegetables market is divided into 6 main crop groupings and 17 major crops. Solanaceae is the largest group that consists of tomato, pepper and eggplant having a share of

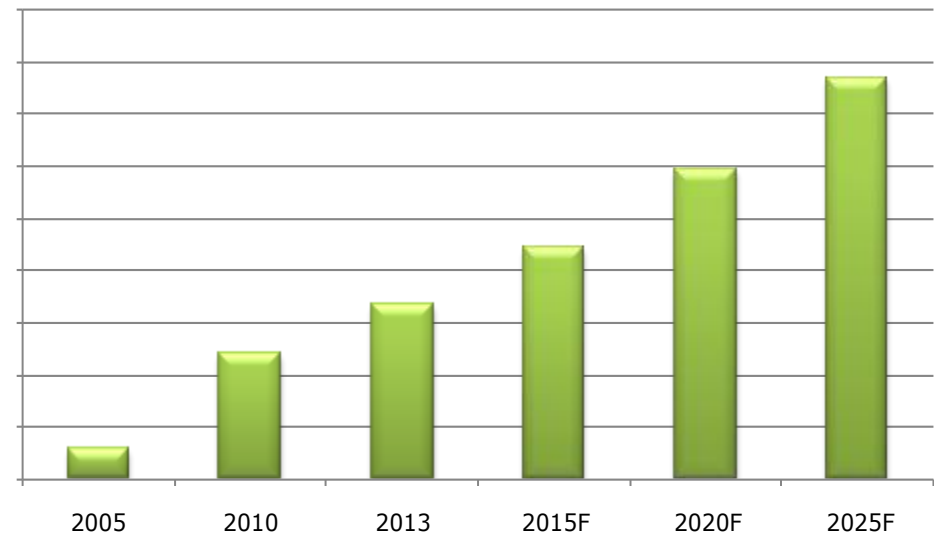
Global Vegetable Seeds Market: Country Analysis

Fresh market vegetables production for the 24 selected crops estimated in 2013 totaled million MT, down% from last year. Harvested area covered million acres, down% from 2012. Value of the 2013 crop is estimated at US\$..... billion, up% from a year ago.

The US Principal Fresh Market Vegetable Area Planted and Harvested, 2011-2013



India Vegetable Seeds Market Size in US\$ Million, 2005-2025F



- The vegetable seeds market in India amounted to US\$..... million in 2013 and is expected to reach US\$..... million by 2025. Onion, tomato, chili and potato are the main types, accounting for a combined% of the market value.