

The US Anesthesiology Service Market (2018-2022 Edition)

April 2018



The US Anesthesiology Service Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Competitive Landscape

Company Profiling

The US Anesthesiology Service Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Anesthesiology Service Market (2018-2022 Edition)
Coverage	The US
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented
Key Players	Envision Healthcare, Blackstone (TeamHealth), Mednax

The US Anesthesiology Service Market

Executive Summary

An anesthetic is a drug to avoid pain during surgery. A wide variety of drugs are used in modern anesthetic practice. Many are rarely used outside of anesthesia, although others are used commonly by all disciplines. All the drugs are categorized under the three main categories, namely, general anesthesia, regional anesthesia and local anesthesia.

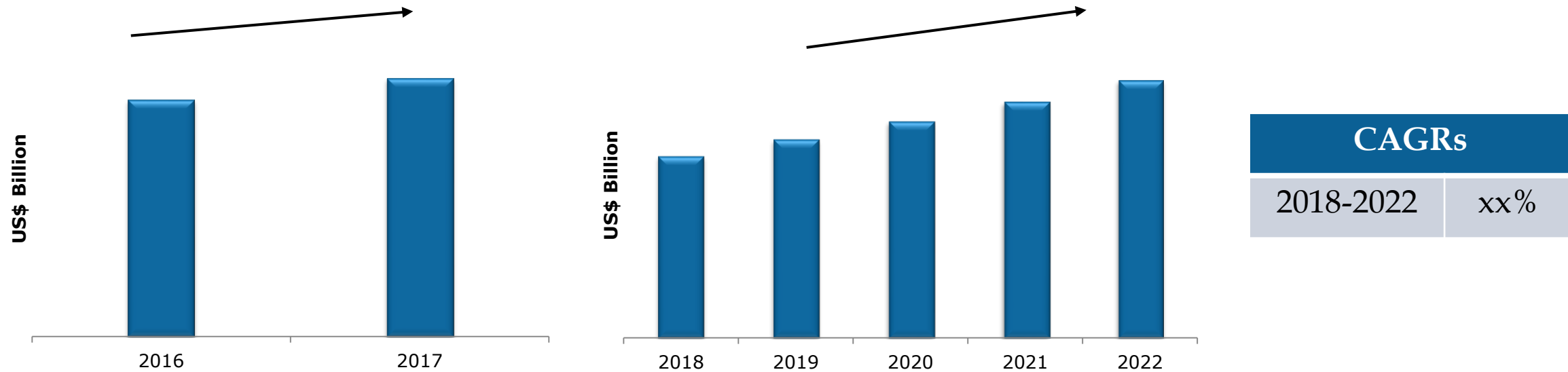
Anesthesiology market is composed of two main elements which are anesthesia (drugs for medicinal purpose) and anesthesiologist (professional who are trained to use anesthesia). There are many equipments specifically designed for different surgical procedures like Anesthetic Vaporizer is used for vaporizing anesthetic; nasal oxygen set for delivering oxygen etc.

Anesthesia is now required in mostly all surgery. Anesthesia is a pain remover during surgery. Though it is a pain killer, there are many side effects of using anesthesia which may vary according to the type of the drug or the physical response of the patients like allergy. The side effects occurs in many forms like nausea, vomiting, sore throat, headaches, back pain etc. Anesthesia is gaining popularity in the US usually in the age group between 50 years age to 75 years of age.

The US anesthesiology market is expected to increase at high growth rates during the forecasted period (2018-2022). The US anesthesiology market is supported by various growth drivers, such as growing geriatric population, increase in monitored anesthesia use, increasing chronic diseases and volume of surgeries etc. Yet, the market faces certain challenges, such as, side effects of anesthesia, high price of anesthesia equipment, etc. Few new market trends are also provided such as, increasing mid-level anesthesia provider, increasing anesthesiologist employment, technological enhancement of anesthesia devices, etc.

Anesthesiology Service Market: The US Analysis

The US Anesthesiology Service Market by Value



The US anesthesiology service market was US\$... billion in 2017 increased from US\$...billion in 2016. The market value is anticipated to rise and reach to US\$... billion in 2022 as compared to US\$... billion in 2018. The US anesthesiology service market is forecasted to grow at a CAGR of....% over the years 2018 to 2022.

Anesthesiology Service Market: The US Analysis

The US Anesthesiology Service Market by Segment; 2017



Gastroenterological Focused Ambulatory Surgical Center (GIASC), xx%

Others (Hospitals & ASC-Non GI), xx%

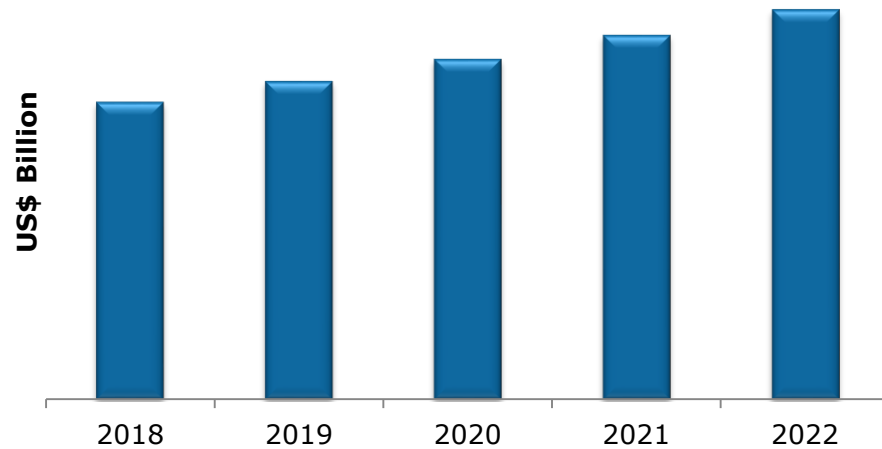
The US Anesthesiology Service Market by Penetration; 2016



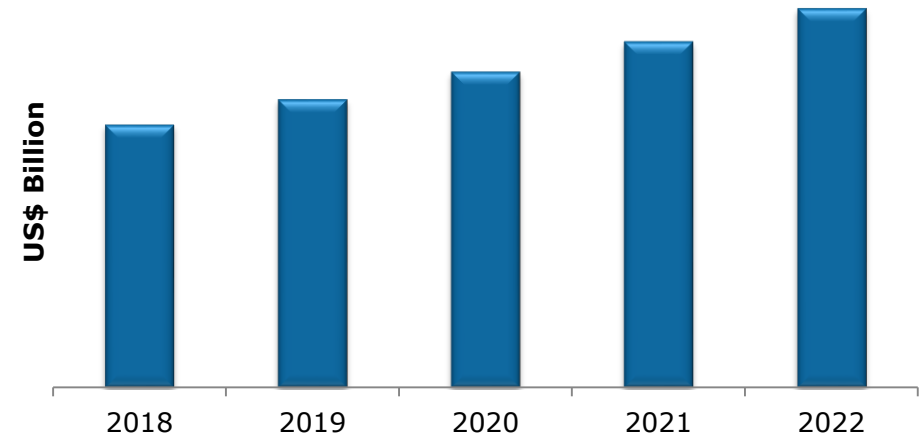
Segments	Share
GI Focused ASC	xx%
Other ASC	xx%

Anesthesiology Service Market: Segment Analysis

The US GIASC Market by Value



The US Others (Hospitals & ASC-Non GI) Anesthesiology Service Market by Value



Segments	CAGR
	2018-2022
The US GIASC	xx%
The US Others (Hospitals & ASC-Non GI)	xx%

Anesthesiology Service Market: Competitive Landscape

Players Profiled

- Envision Healthcare
- Mednax
- Blackstone (TeamHealth)

Table: The US Anesthesiology Service Market Merger and Acquisitions; 2017-2018

Month	Acquirer	Target Company
March 2017	US Anesthesia Partners	XX
May 2017	XX	XX
June 2017	XX	XX
August 2017	XX	XX
August 2017	XX	Sevier Anesthesia Associates
September 2017	XX	XX
January 2018	XX	XX
March 2018	XX	XX

Source: Company Reports

The US Anesthesiology Service Market by Players and Number of Anesthesia Entities

