

# The US Pork Market with Focus on Production: Size, Trends & Forecasts (2018- 2022)

November 2018



# The US Pork Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Dynamics

Competitive Landscape

Company Profiling

# The US Pork Market : Coverage

## Scope of the Report

Attributes	Details
Title	The US Pork Market with Focus on Production: Size, Trends & Forecasts (2018-2022)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Dominated
Key Players	Smithfield Foods, Tyson, JBS (Swift) and Hormel Foods Corporation

# The US Pork Market

## Executive Summary

Meat is one of the essential food item in many countries. Meat is obtained from different cattle's such as goat, hog/pig, sheep, chicken, turkey, etc. On a broader aspect, meat is categorized into four types: red meat, poultry, pork and seafood. Red meat is comprised of meat obtained from goat, beef and lamb. Poultry is derived from chicken and turkey whereas pork is extracted from pigs/hogs. Seafood comprises of flesh obtained from fish, crab and lobster.

Pork is the second important meat food of the Americans. Pork can be consumed both freshly cooked and preserved. Usually, when a pig/hog is taken to slaughter, it should be of the appropriate weigh, i.e. between 90 and 135 kg (200 and 300 pounds) and provide about 70% to 74% of that weight in meat. To reach the correct weight, a piglet (three week age) is first transformed into pig (an immature swine) and then to a hog whose weight is nearing the market demand.

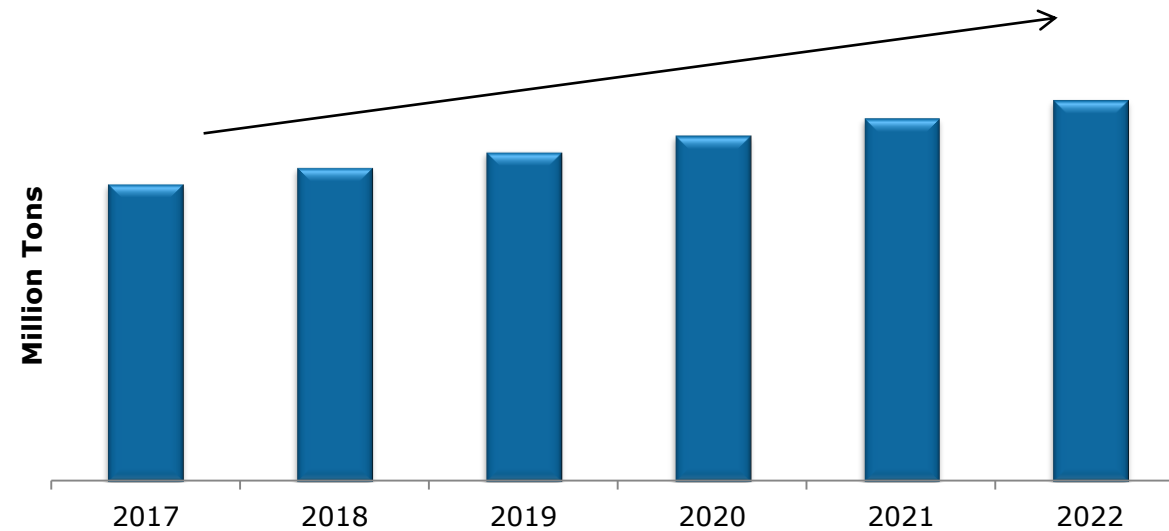
Pork production process is comprised of various stages. From breeding (mating by animals) to farrowing (birth of a piglet) and flattening. Then processing (preparation for slaughter), slaughtering, packaging and finally for sales.

Pork consist of many nutritional features. Pork is one of the best source of proteins and is commonly consumed by athletes, sportspersons and gym following people.

The US pork market with focus on production is expected to increase at high growth rates during the forecasted period (2018-2022). The US pork market with focus on production is supported by various growth drivers, such as growth in the US economy, new pork processing capacity, increased corn production and supplies, etc. yet, the market faces certain challenges, such as, Low Fat Diet Impacting the Market, food safety issues, etc. Few new market trends are also provided such as, increasing us pork exports, new in sustainable pig farming: lupine, etc.

# The US Pork Market : An Analysis

The US Pork Market by Production; 2017-2022 (Million Tons)

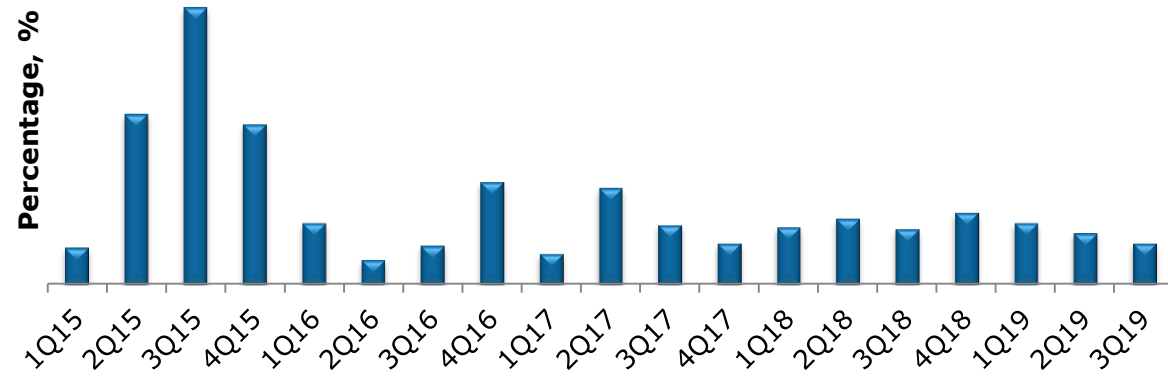


CAGRs	
2018-2022	xx%

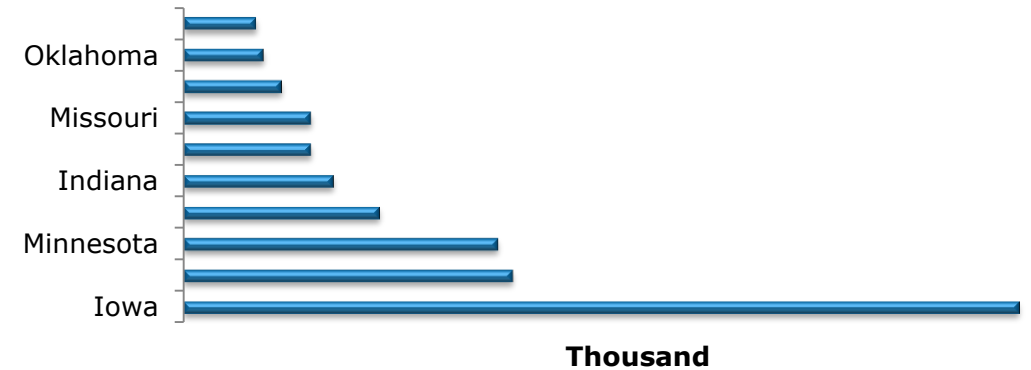
The US pork market by production was ..... million tons in 2017. The US pork market by production is anticipated to rise up to ..... million tons by 2022 as compared to ..... million tons in 2018, representing a CAGR of ....% over the years 2018 to 2022.

# The US Pork Market : An Analysis

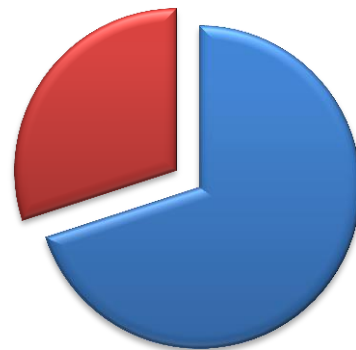
## The US Pork Market by Hog Supply; 2015-2019



## The US Pork Production Market by Leading Inventory States



## The US Pork Production Market by Cost Share; 2017



# The US Pork Market: Dynamics



# The US Pork Market : Competitive Landscape

## Players Profiled

- Smithfield Foods
- Tyson
- JBS (Swift)
- Hormel Foods Corporation

