

# Global Nitrile Gloves Market: Trends and Opportunities (2014-2019)

September 2014



# Global Nitrile Gloves Market

## Scope of the Report

The report titled “Global Nitrile Gloves Market: Trends & Opportunities (2014-2019)” provides an in-depth analysis of the global rubber gloves market with comprehensive analysis of nitrile gloves. The report assesses the key opportunities in the nitrile gloves market and outlines the factors that are and will be driving the growth of the industry. The report provides detailed coverage of world’s largest nitrile glove exporter and importer countries - Malaysia and the US respectively. Growth of the nitrile gloves industry has also been forecasted for the period 2014-19, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. Further, key players of the industry such as Hartalega Holdings Berhad, Top Glove Corporation, Kossan Rubber Industries and Supermax Corporation Berhad are profiled.

## Geographical Coverage

- ⊖ Malaysia
- ⊖ The US

## Company Coverage

- ⊖ Hartalega Holdings Berhad
- ⊖ Top Glove Corporation
- ⊖ Kossan Rubber Industries
- ⊖ Supermax Corporation Berhad

# Executive Summary

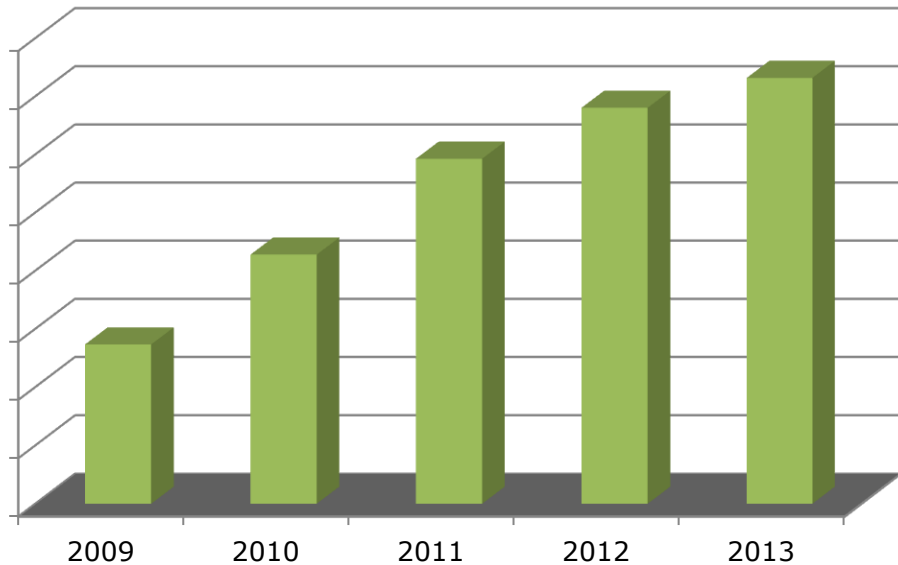
Rubber gloves provide protection against germs, sticky items, stainable items and dirty objects and it is used by professionals in wide range of industries from medical gloves to utility gloves and food industry. In order to minimize potential exposure of wearer to hazardous substance, FDA and other government bodies around the world have mandated broader use of protective gloves. Previously, gloves made out of latex were the prime choice for many applications, but with increasing cases of people allergic to latex, nitrile gloves have emerged as one of the most sought after product in the industry. Nitrile gloves are made from a form of synthetic rubber, which is generally resistant to oil, fuel, and other chemicals and are hence not likely to cause any allergies and as a result, nitrile gloves are widely gaining huge industry acceptance.

The factors that are facilitating the demand of nitrile gloves include rise in gloves demand due to viral outbreaks & pandemics, increase in demand from Europe, mounting demand for disposable medical gloves and rising healthcare opportunity in emerging nations. However, factors such as raw material price fluctuation, Malaysian Ringgit volatility, nitrile gloves price war and minimum wage policy in Malaysia are impeding industry's growth. Noteworthy trends and developments of the industry includes affordable pricing of nitrile gloves, aggressive expansion plans of leading industry players and industry consolidation.

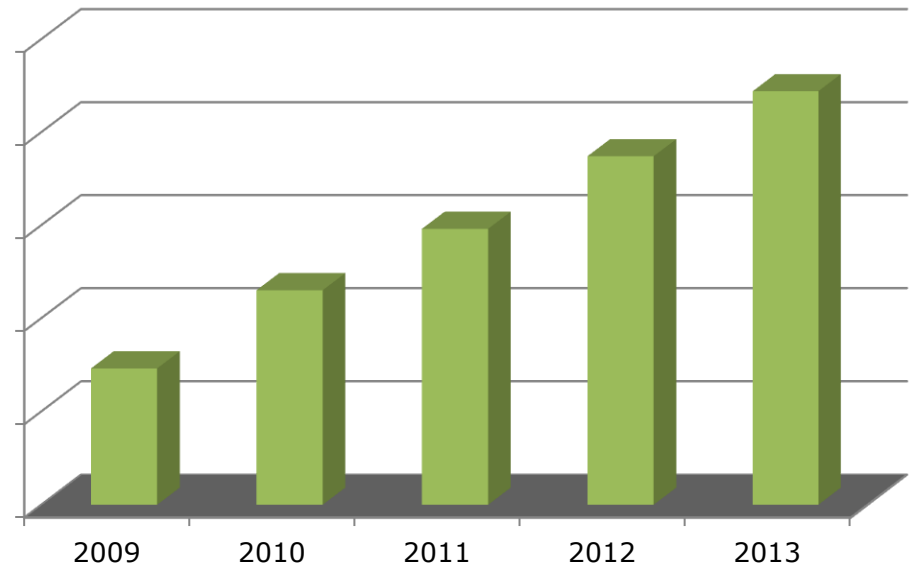
# Global Nitrile Glove Market: An Overview

Nitrile rubber also known as Buna-N, Perbunan, acrylonitrile butadiene rubber, and NBR, is a synthetic rubber copolymer of acrylonitrile (ACN) and butadiene. Nitrile butadiene rubber (NBR) is a family of unsaturated copolymers of 2-propenenitrile and various butadiene monomers (1,2-butadiene and 1,3-butadiene).

Global Nitrile Gloves Market Size by Exports Value, 2009-13 (US\$ Millions)



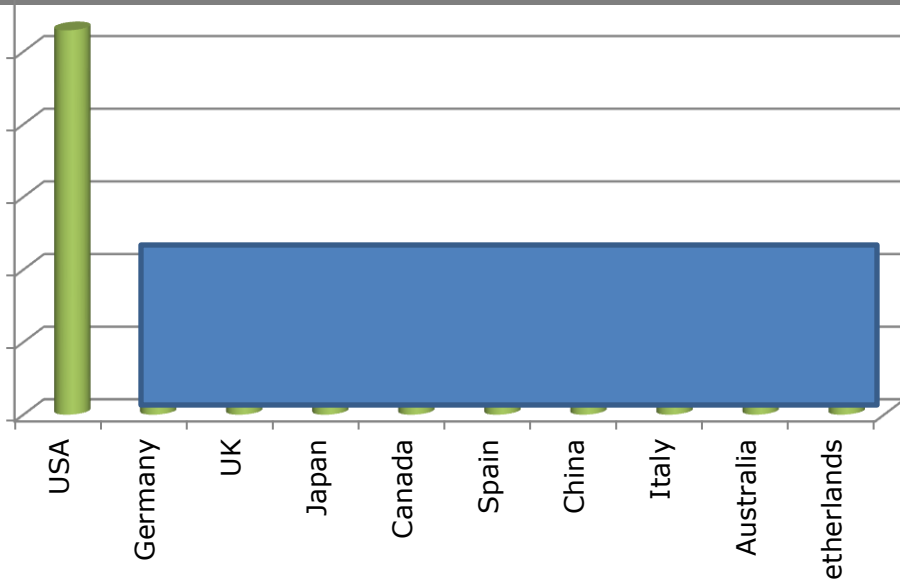
Global Nitrile Gloves Market Size by Exports Volume, 2009-13 (Billion Pieces)



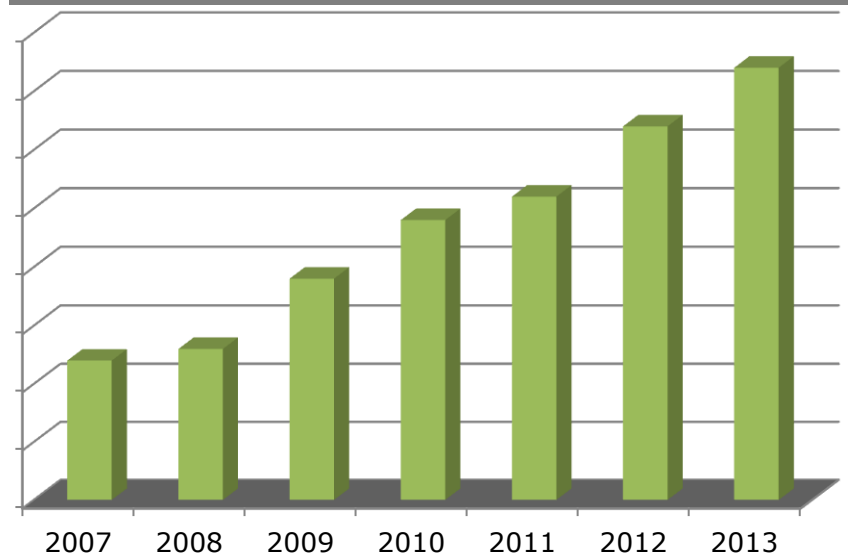
- Global nitrile gloves market size by exports volume was at the level of .....billion pieces in the year 2013. The export market was worth US\$ .....millions in the year 2013.
- Growth in the market is due to .....

# Global Nitrile Gloves Market Analysis

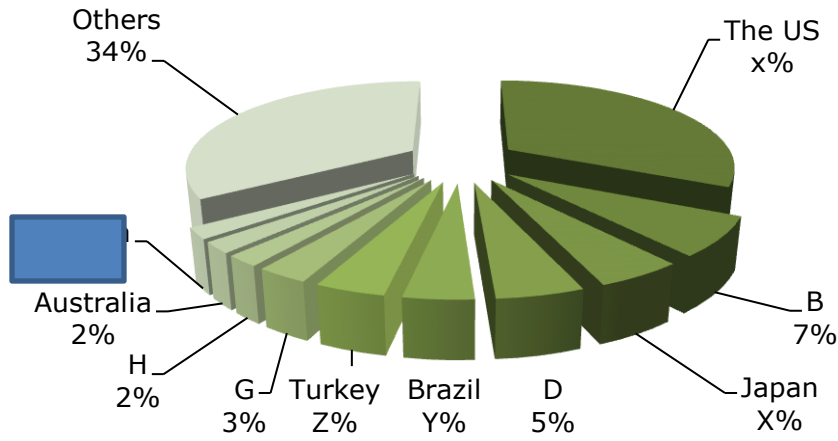
Global Nitrile Gloves Export Volume by Nations, 2013 (Million Pieces)



The US Nitrile Gloves Market Size by Import Volume, 2007-13 (Billion Pieces)



Malaysia Nitrile Gloves Export by Nations (2012)



Malaysia Nitrile Gloves Market Size by Exports Volume, 2008-13 (Billion Pieces)

